



MEDIOBANCA

PRESS RELEASE

The following documents for items no. 2 and no. 4 on the agenda for the Annual General Meeting of shareholders to be held on 27 October 2018 are now available at the Bank's headquarters and at emarketstorage.com and mediobanca.com (in the section entitled Corporate Governance/General Meetings 2018):

- ◆ Board of Directors' Report on proposal for measures required under Article 15 of the Company's Articles of Association: appointment of two new Directors;
- ◆ Board of Directors' proposal for authorization to buy back and sell treasury shares. Related resolutions.

The Statement on corporate governance and ownership structure as at 30 June 2018 is made available by the same means.

Milan, 24 September 2018

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