MEDIOBANCA

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

"Mediobanca Issue of up to Euro 25,000,000 3.20 per cent "MB30" Notes due 22 January 2022"

(the "Notes")

issued

under the Euro 40,000,000,000 Euro Medium Term Note Programme

SERIES NO: 490

TRANCHE NO: 1

ISIN CODE: XS0993892735

Issuer and Lead Manager

Mediobanca – Banca di Credito Finanziario S.p.A.

Distributor

CheBanca! S.p.A.

In accordance with Paragraph 10 (Terms and Condition of the Offer) Part B of the Issuer's Final Terms dated 15 November 2013, it is hereby stated as follows:

(i) the Offer Period for the captioned Notes ended on 3 January 2014;

(ii) as of today the total amount of subscriptions results equal to no **46,341** Notes imputable to no **1,850** applicants;

(iii) all the Notes requested have been allotted;

(iv) the Aggregate Nominal Amount of the Notes is equal to **Euro 46,341,000** represented by no **46,341** Notes having each a Specified Denomination of Euro 1,000**;**

(v) the placement fee is equal to **2.1455** per cent

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

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The Notes have been issued under the Base Prospectus related to the "Euro 40,000,000,000 Euro Medium Term Note Programme" approved by the Commission de Surveillance du Sector Financier (the competent Luxembourg authority) on 23 January 2013 as completed by the supplements respectively dated on 13 August 2013 and 24 October 2013 (the "Supplements" and together the "Base Prospectus") and contextually transmitted to Consob under the passporting procedure.

Full information on the Issuer and the Offer can be obtained only on the basis of the joint consultation of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available for consultation on the website of the Issuer and Lead Manager (www.mediobanca.it) and on the website of the Distributor (www.chebanca.it)

MEDIOBANCA S.p.A

21 January 2014