

NOTICE OF THE AGGREGATE NOMINAL AMOUNT**MEDIOBANCA - Banca di Credito Finanziario S.p.A.****Legal Entity Identifier (LEI): PSNL19R2RXX5U3QWH144****(the “Issuer”)****Issue of up to Euro 500,000,000 Fixed Step Up Rate Notes due 25 January 2024****under the****Euro 40,000,000,000****(the “Notes”)****Euro Medium Term Note Programme****ISIN XS1928480166****SERIES NO.: 552****TRANCHE: 1**

This notice is given by Banca IMI S.p.A. - in its role of *Direttore del Consorzio* - pursuant to Part A (*General*) paragraph 3 (*Aggregate Nominal Amount of Notes admitted to trading*) and Part B (*Other Information*), Section 10 – (*Terms and Conditions of the Offer*) of the Final Terms published by MEDIOBANCA - Banca di Credito Finanziario S.p.A. in connection with the issue of the Notes referred to above and dated 10 January 2019. Banca IMI S.p.A. hereby gives notice that the final Aggregate Nominal Amount of the Notes is equal to EUR 657,382,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Notes.

22 January 2019

Banca IMI S.p.A.