

NOTICE OF RESULTS OF THE OFFER**MEDIOBANCA - Banca di Credito Finanziario S.p.A.****Legal Entity Identifier (LEI): PSNL19R2RXX5U3QWH144****(the “Issuer”)****Issue of up to Euro 500,000,000 Floored Floating Rate Notes due January 2024****under the****Euro 40,000,000,000****Euro Medium Term Note Programme****(the “Notes”)****ISIN XS1928480752****SERIES NO.: 553****TRANCHE: 1**

This notice is given by Banca IMI S.p.A. - in its role of *Direttore del Consorzio* - pursuant to Part B (*Other Information*), Section 10 (*Terms and Conditions of the Offer*) of the Final Terms published by MEDIOBANCA - Banca di Credito Finanziario S.p.A. in connection with the issue of the Notes referred to above and dated 10 January 2019. Banca IMI S.p.A. hereby gives notice that:

- (i) at the end of the Offer Period, purchase applications were presented in an aggregate number equal to 6,475 for an aggregate number of Notes equal to 187,214, having each a Specified Denomination of EUR 1,000, and for an Aggregate Nominal Amount equal to EUR 187,214,000;
- (ii) all requested Notes will be allotted on the Issue Date.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Notes.

22 January 2019

Banca IMI S.p.A.