MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,515,142.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF EARLY CLOSURE OF THE OFFER PERIOD

relating to the public offer of

Issue of up to EUR 30,000,000 Senior Preferred Unsecured Floating Rate Notes due 7 January 2027

under the

Euro 40,000,000,000

Euro Medium Term Note Programme

SERIES NO: 668
TRANCHE NO: 1
ISIN CODE: IT0005625337

Issuer, Lead Manager and Distributor

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

With reference to the public offer of the Notes under the Base Prospectus and the Final Terms dated 5 December 2024, the Issuer and Lead Manager, acting also as Distributor, notifies, in accordance with Paragraph 10 (*Terms and Conditions of the Offer – Conditions to which the offer is subject*) of the Final Terms, the early closure of the **Offer Period** on **27 December 2024** (included), originally up to 30 December 2024 (included), in relation to the offer at the offices of the Distributor.

All other terms and conditions of the Final Terms remain unchanged.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Base Prospectus and in the Final Terms. The Issuer accepts the responsibility for the information contained in this notice.

The Certificates will be issued under the "Euro 40,000,000,000 Euro Medium Term Note Programme" (the **"Base Prospectus"**) approved by the Central Bank of Ireland (the competent Irish Authority) on 28 December 2023.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

18 December 2024