



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EUR 443,640,006.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE OF RESULTS OF THE OFFER**

**Relating to the public offer of**

**Issue of up to Euro 50,000,000 Structured Notes Linked to Euribor Interest Rate due 20 May 2026"**

**commercially named**

**"4yr Step-up Notes"**

**(the "Notes")**

**issued under the**

**Structured Note Issuance Programme**

**SERIES NO: 590**

**TRANCHE NO: 1**

**ISIN CODE: XS2469317718**

*Issuer*

**Mediobanca - Banca di Credito Finanziario S.p.A.**

*Lead Manager*

**Mediobanca - Banca di Credito Finanziario S.p.A.**

*Distributor*

**Iccrea Banca S.p.A.**

In accordance with Paragraph 15 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 12 April 2022, it is hereby stated as follows:

- (i) the Offer Period for the captioned Notes ended on 18 May 2022;
- (ii) the total amount of subscriptions results equal to no. 41,661 Notes, which correspond to 1,625 applications imputable to no. 1,625 applicants;
- (iii) all the Notes requested will be allotted on the Issue Date;

Mediobanca Banca di Credito Finanziario S.p.A.  
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Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.  
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.  
Share Capital EUR 443,640,006.5



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- (iv) the Aggregate Notional Amount of the Notes effectively placed is equal to EUR 41,661,000, represented by no. 41,661 Notes having each a Notional Amount of EUR 1,000. The Aggregate Notional Amount issued is equal to EUR 41,661,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Notes.

The Notes will be issued under the "Structured Note Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 11 March 2022.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

19 May 2022