MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EUR 443,640,006.50
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

Relating to the public offer of

Issue of up to EUR 300,000,000 Fixed Rate Notes due 13 July 2026

(the "Notes")

issued under the

Euro 40.000.000.000

Euro Medium Term Note Programme

SERIES NO: 595
TRANCHE NO: 1
ISIN CODE: XS2493296730

Issuer and Lead Manager

Mediobanca - Banca di Credito Finanziario S.p.A.

Manager of the Placement Network

UniCredit Bank AG

Distributor

UniCredit S.p.A.

In accordance with Paragraph 10 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 24 June 2022, it is hereby stated as follows:

(i) the Offer Period for the captioned Notes ended on 8 July 2022;
(ii) 3,281 applications imputable to no. 3,281 applicants have been received;
(iii) all the Notes requested will be allotted on the Issue Date;

(iv) the Aggregate Notional Amount of the Notes effectively placed is equal to EUR 300,000,000, represented by no. 300,000 Notes having each a Notional Amount of EUR 1,000.

(v) The Aggregate Notional Amount issued is equal to EUR 300,000,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

The Notes will be issued under the Euro Medium Term Note Programme dated 22 December 2021, approved by the Central Bank of Ireland.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

12 July 2022