MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EUR 444,153,715
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

Relating to the public offer of

Issue of up to Euro 50,000,000 Structured Notes Linked to Euribor Interest Rate due 15 February 2028

issued under the

Structured Note Issuance Programme

SERIES NO: 605
TRANCHE NO: 1
ISIN CODE: XS2582098187

Issuer

Mediobanca - Banca di Credito Finanziario S.p.A.

Lead Manager

Mediobanca - Banca di Credito Finanziario S.p.A.

Distributors

CREDEM S.p.A. and CREDEM Euromobiliare Private Banking S.p.A.

In accordance with Paragraph 15 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 30 January 2023, it is hereby stated as follows:

(i) the Offer Period for the captioned Notes ended on 10 February 2023;
(ii) the total amount of subscriptions results equal to no. 25,515 Notes, which correspond to 712 applications imputable to no. 707 applicants;
(iii) all the Notes requested will be allotted on the Issue Date;

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(iv) the Aggregate Notional Amount of the Notes effectively placed is equal to EUR 25,515,000, represented by no. 25,515 Notes having each a Notional Amount per Notes of EUR 1,000. The Aggregate Notional Amount issued is equal to EUR 28,500,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Notes.

The Notes will be issued under the "Structured Note Issuance Programme" (the **"Base Prospectus"**) approved by the Central Bank of Ireland (the competent Irish Authority) on 11 March 2022.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

13 February 2023